

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Lawton Metropolitan Area Airport Authority (the “Issuer”), pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), will hold a public hearing to be conducted by the Board of Trustees and the Director of Airports on February 22, 2022 at 9:00 a.m., Lawton Aviation Services, 3401 S 11th Street, Lawton, OK 73501, and receive comments regarding the potential issuance of revenue bonds or notes pursuant to a plan of finance in one or more series in an amount not to exceed \$9,500,000 (the “Bonds”) by the Issuer, for the purpose of (i) financing the planning, design, engineering, implementation, development and construction costs associated with the expansion and improvements to the existing terminal at Lawton-Ft. Sill Regional Airport located at 3401 SW 11th St., Lawton, Oklahoma (collectively, “Project”), owned and operated by the Issuer; (ii) funding a debt service reserve fund, if necessary, (iii) funding any related capitalized interest, and (iv) paying costs of issuance relating thereto.

The Project consists of the renovation and expansion of the existing passenger terminal at the Lawton-Ft. Sill Regional Airport and will include construction of new airplane gates, passenger holding areas, baggage claim improvements, as well as related infrastructure.

Interested members of the public are invited to attend. Information relative to the Project and the proposed plan of finance on the Bonds will be available and questions from the audience will be accepted. In addition, persons attending will have an opportunity to make a brief statement regarding the Project and the proposed plan of finance on the Bonds. Written comments may be submitted to Ms. Barbara McNally, Director of Airports, 3401 SW 11th St., Lawton, Oklahoma 73501.